

**Job Title: Fixed Income Analyst**

**Company Website: [www.firstglobalsec.com](http://www.firstglobalsec.com)**

**Location:** Vashi, Navi Mumbai.

**Company Profile:**

First Global is a prominent asset management firm, managing both global and Indian (Fund Management Services) assets.

First Global has been known for its innovative and forward-thinking approach. Here are some key points about First Global:

**1. Background:**

- Founded in 1995, First Global has a rich history in the Investment, Research, and Advice business.
- The company has been operating in Global Markets for over 23 years.
- First Global expertise lies in Global Asset Allocation, assisting large institutional clients with trillions of dollars in managing global investments.

**2. Expanding Services:**

- In response to demand, First Global extended its capabilities to individuals, including High Net Worth Individuals (HNIs), Corporates, Trusts and Family Offices in 2020.
- First Global launched its own Investment Products, such as Portfolio Management Services (PMS), Alternative Investment Funds (AIF), and Global Offshore Funds.

**3. Thought Leadership:**

- First Global is recognized as a thought leader and trailblazer.
- First Global's well-analyzed perspectives on macroeconomics and financial markets set them apart.

**4. Company Culture:**

- First Global maintains a hard-driving, aggressive culture.
- Employees are encouraged to work hard, work smart, and enjoy the journey.

**5. Memberships and Licences:**

First Global is regulated by Financial Conduct Authority (FCA) in UK and Securities and Exchange Commission (SEC) in the US.

First Global is a composite member of Bombay Stock Exchange Ltd. (BSE) and National Stock Exchange of India Ltd. (NSE) and regulated by Securities and Exchange Board of India (SEBI) in India.

First Global is also registered with SEBI as Category I Merchant Banker, Portfolio Manager and Research Entity.

For further details kindly go through the company's website:- [www.firstglobalsec.com](http://www.firstglobalsec.com)

So, are you ready for the exciting ride with First Global?

### **What you will be doing**

#### **Fixed Income Analyst:**

1. The job involves using quantitative and qualitative techniques for constructing portfolios plus analysing securities globally and in India - which may be equity or fixed income securities.
2. Specific skills for Fixed Income Analyst: The Analyst will be required to
  - Maintain and manage fixed income products effectively.
  - Constant monitoring of the performance of various fixed income instruments in India as well as globally.
  - Focus on continuous improvement in the areas of fixed income trading, credit modelling and monitoring systems.
  - Maintain advanced knowledge of fixed income markets.
  - Detailed knowledge of financial concepts is essential. In addition, exposure to data sciences.
  - Experience in analyzing international fixed income securities and knowledge about global government securities will be an added advantage.
3. Perform market and portfolio analysis to support the Equity and fixed income strategies.
4. Participate in business meetings to share recommendations and ideas for investment.
5. Write reports/notes on Stocks /Fixed Income Markets (US, UK, Euro Zone etc.).

### **Desired Candidate Profile**

1. MBA/MSc Finance candidates (with project or internship in equity stroke fixed income)

2. CFA Level 2 or 3
3. Graduate (CFA level 3 or at least 6 months of relevant Research experience)
4. 80% scores in 10th, 12th & Graduation exams.
5. Should have good knowledge about various stocks under different sectors
6. Must have very strong reading habits
7. Should be able to prepare financial models and in-depth study of the model is required rather than having superficial numbers/figures in the financial model
8. A thorough knowledge of financial concepts is expected.

**Required Skills:**

1. Specialization and deep interest in Finance
2. Strong communications skills.
3. Self-motivated, ability to work independently while fully functioning within a team environment.
4. Ability to monitor and assess numerous data sources, industry sectors and investments.

**Additional Requirements:**

- CTC – As per Company Norms, depending upon the experience
- Relevant Experience – 6 months
- Overall Experience – 1 - 3 years
- Specific Education Qualification – **CFA or MBA/MSc. Finance**