

Job Title: Technical Analyst

Company Website: www.firstglobalsec.com

Location: Vashi, Navi Mumbai.

Company Profile:

First Global is a prominent securities firm in India, known for its innovative and forward-thinking approach. Here are some key points about First Global:

1. Background:

- Founded in 1995, First Global has a rich history in the Investment, Research, and Advice business.
- The company has been operating in Global Markets for over 23 years.
- First Global expertise lies in Global Asset Allocation, assisting large institutional clients with trillions of dollars in managing global investments.

2. Expanding Services:

- In response to demand, First Global extended its capabilities to individuals, including High Net Worth Individuals (HNIs), Corporates, Trusts and Family Offices in 2020.
- First Global launched its own Investment Products, such as Portfolio Management Services (PMS), Alternative Investment Funds (AIF), and Global Offshore Funds.

3. Thought Leadership:

- First Global is recognized as a thought leader and trailblazer.
- First Global's well-analyzed perspectives on macroeconomics and financial markets set them apart.

4. Company Culture:

- First Global maintains a hard-driving, aggressive culture.
- Employees are encouraged to work hard, work smart, and enjoy the journey.

5. Memberships and Licences:

First Global is regulated by Financial Conduct Authority (FCA) in UK and Securities and Exchange Commission (SEC) in the US.

First Global is a composite member of Bombay Stock Exchange Ltd. (BSE) and National Stock Exchange of India Ltd. (NSE) and regulated by Securities and Exchange Board of India (SEBI) in India.

First Global is also registered with SEBI as Category I Merchant Banker, Portfolio Manager and Research Entity.

For further details kindly go through the company's website:- www.firstglobalsec.com

So, are you ready for the exciting ride with First Global?

What you will be doing

Technical Analyst:

1. Identify key investment opportunities in India and on the global network as well.
2. Technical Research of all asset classes i.e. Equity, Commodities, Real Estate Investment Trusts (REITs), Currencies and Treasuries.
3. Supporting the PMS Fund management team with view on Indian and Global Stocks for varying periods medium and long-term perspective.
4. Providing Technical inputs to the in-house Research department.
5. Coordinate customer responses and enquiry requests

Portfolio Management:

1. Analyze stocks held in Indian PMS and Global Fund.
2. Analyze trends in global countries and sectors.
3. Monitor trades sent for Indian PMS and manage FR deployments and redemptions.
4. Address any trading issues (e.g., high price movements, liquidity issues).
5. Making changes in Model portfolio in case of changes in holdings.
6. Check and approve the Global Fund NAV prepared by the Fund Administrator and maintain the NAV file.
7. Prepare various files for data required in preparing factsheets and performance reports.
8. Conduct attribution analysis of all products along with their benchmarks.
9. Provide data for the commentary report.
10. Update the global benchmark AOA weight file.
11. Portfolio Strategy based on India and Global Asset Allocation Model
12. Build up knowledge of markets and investing strategies and style.

Desired Candidate Profile

1. Should be a self-starter, quick learner, go-getter, proactive, and should have the ability to learn and perform in a fast-paced environment.
2. The candidate should be very organized with high attention to detail and good technical and analytical skills, including advance excel knowledge.
3. Should be able to work under pressure with a calm mind.
4. Be totally alert to any changes which are crucial for our decision making in fund management
5. Well groomed with good communication skills both written and verbal

Additional Requirements:

- CTC – As per Company Norms
- Relevant Experience – 8 years
- Overall Experience - 10-12 years
- Specific Education Qualification – **CA or CFA or MBA Finance**